

About the Community Benefit Program

Mission Statement:

The Fallbrook Public Utility District's (FPUD) Community Benefit recommends, promotes, coordinates, and oversees funding of non-profit and qualified organizations community projects related to parks, recreation facilities, roads and street lighting within FPUD's service area. The program intends to benefit Fallbrook residents by using unrestricted property tax revenue received by FPUD and allocated to the community Benefit Program.

Vision Statement:

Fallbrook Public Utility District's (FPUD) Community Benefit Program identifies, solicits and evaluates requests from FPUD's service area non-profits organizations to foster projects that enhance the quality of life for Fallbrook residents. An FPUD Board appointed seven-member committee ensures that funded projects result from fair and equitable consideration of proposals sponsored by qualified organizations during the selection process. CBP is committed to validate the completion of the projects and ensure that the funds were use appropriately.

Eligibility

Who Can Apply?

A nonprofit organization, or government agency located in the FPUD service area. *Map is located on the FPUD website. CBP does not fund organizations or private entities. ** Applicant must show how proposed project will benefit FPUD's service area residents.

Non-profit organization with gross receipts of more than \$50,000	Non-profit organization with gross receipts of less than \$50,000
<ul style="list-style-type: none">• A copy of the IRS letter showing its current Tax Exempt/Non-profit status• Pages 1 – 8 of its most recent IRS Form 990 or pages 1 – 3 of IRS form 990EZ.	<ul style="list-style-type: none">• A copy of the IRS letter showing its current Tax Exempt/Non-profit status• A copy of the most recent IRS Form 990N e-postcard

For additional information, contact the IRS at 1-877-829-5500 or www.irs.gov and click on the Charities & Non-profits tab.

Additional Eligibility Criteria

Non-profit organizations must be registered and in good standing with the Attorney General AND that they are eligible to conduct business in the State of California as defined by the California Secretary of State. Applicants must show proof that they are identified on the Charitable Organization Registry maintained by the California Attorney General as **Current, Exempt** or provide evidence that they are not required to register. In addition, all applicants must have a status of **Active** with the California Secretary of State.

Applicants must include with their application:

- Provide copy of the screen shot from the Registry from the California Attorney General's website showing **Current** or **Exempt** status.
- Provide copy of Screen shot from the Business Search on the California Secretary of State's website showing proof of Active status.
- Federal Tax Identification Number (TIN)
- Organization Name
- Organization Street Address
- Organization Mailing Address
- Ownership of Property where project is proposed
- APN number/Exact location of project
- Title holder of property where project is proposed.
- Monthly financial statements, P & Ls, Tax returns for the previous two (2) years.
- W-9
- How Board of Directors are involved with the Project
- Total amount of funding requested from CBP
- Other sources of funding
- Proposal for projects: *List projects in order of importance. The proposal needs to include a title, a brief description of the project, amount requested for each project (maximum of three (3) projects allowed), timeline of project and the expected useful life of the proposed project. Include project budget and description of how funds would be spent if awarded. **The funds may not be spent on any item that is not part of the description.**
- If applicable, was the project presented to the Fallbrook Community Planning Group?
- Zoning information
- Visual renderings, maps and plot plans for proposed project.
- Project Access
- Useful life of the project
- Contact Person & Title
- Administrator of funds & Title
- Individual responsible for signing final funding agreement & Title
- Board of Directors Roster

Application Submission

Submit online via electronic application. A receipt notice will be emailed once completed.

What will CBP not fund?

Items outside of Article 23, Sec. 23.2

To include, but not limited to:

- ❖ Events/activities
- ❖ Administrative costs/Volunteer compensation
- ❖ Scholarships
- ❖ Existing obligations/debts.
- ❖ Any purposes prohibited by laws governing the use of public funds, including but not limited to, religious, political campaigning, or purely private purposes or activities.
- ❖ Personal items
- ❖ Vehicles for the organization
- ❖ Educational materials
- ❖ Property Taxes
- ❖ Insurance
- ❖ Equipment
- ❖ Any project to which the rate payers of FPUD do not have access.